

**MEMORANDUM**

**TO: BOARD OF DIRECTORS & COUNCIL OF STATE EXECUTIVES**  
**FR: ALISON BLACK, SENIOR VICE PRESIDENT & CHIEF ECONOMIST**  
**RE: IMPACTS OF COVID-19 ON STATE & LOCAL TRANSPORTATION REVENUES & CONSTRUCTION PROGRAMS (EDITION #20)**

State and local governments have begun to provide more detailed information about expected declines in transportation revenue and changes to current transportation construction programs and lettings as the COVID-19 pandemic continues, according to a review of publicly available data conducted by the ARTBA through August 11, 2020. **Developments newly added are highlighted.**

While many projects continue as transportation construction is deemed essential, state and local governments and transportation authorities are beginning to feel the strain of declining revenues related to user fees and the overall slowdown in economic activity. The immediate economic impact and potential job losses are difficult to quantify at this time, but each \$1 billion in transportation construction investment supports an average of 13,000 jobs throughout all sectors of the economy, according to the Federal Highway Administration.

- Currently 16 states have announced project delays or cancellations valued at nearly \$5.01 billion. These include Florida, Georgia, Hawaii, Kentucky, Massachusetts, Mississippi, Missouri, Nevada, New Mexico, North Carolina, Ohio, Pennsylvania, Vermont, Washington, West Virginia, and Wyoming. Details are below.
- There are 20 local governments and authorities that have announced project delays or cancellations of \$4.54 billion.
- At least 12 states or local areas have vetoed, canceled, or postponed legislative initiatives or ballot measures related to transportation funding because of the pandemic. This includes several major initiatives in California self-help counties.
- At least 48 states, transportation authorities and local governments have publicly projected declining revenues. This does not mean that transportation programs will be cut by the same amount but point to growing pressure on transportation-related revenue sources and state and local budgets.

	<b>Number of States</b>	<b>Number of Local/Regional Areas</b>	<b>Total Value (multi-year period)</b>
Projects Delayed or Canceled	16	20	\$9.6 Billion
Funding Initiative/Ballot Measure Delayed, Canceled or Vetoed	2	10	\$141 Billion
Revenue Declines, Budget Cuts or Diverted Funds	33	15	\$36.5 Billion

ARTBA's review of news and source information revealed developments in the following states:

### **Alabama – Revenue Update**

(8/1/2020): Revenues to the Public Road and Bridge Fund are down nearly \$125 million between May and July, according to the most recent revenue [report](#). This includes revenues from all sources, including the gasoline tax and other user permits and fees.

### **Alabama – Proposed Diversion of Revenue**

(5/6/2020): Alabama Senator Cam Ward (R-Alabaster) has introduced [legislation](#) to use gas tax revenue to create a small business stimulus fund. SB333 would divert revenue raised from the Rebuild Alabama Act for two years, providing \$100 million for the small business program. The bill is in the Senate Finance and Taxation General Fund Committee. If approved by the Legislature, the issue would have to be approved by voters on the July 17 ballot for the state's run-off election.

### **Arizona – Revenue Update**

(4/17/2020): In a [presentation](#) to the Arizona State Transportation Board, ADOT Chief Financial Officer Kristine Ward emphasized that it will be some time before the economic impacts of COVID-19 are clear, but the immediate goal is to preserve state funding to match federal funds. Early estimates are that revenues to the State Highway Fund could be reduced by \$385 million over the next three years. This is a loss of 9 percent in FY 2020, 22 percent in FY 2021 and 12 percent in FY 2022. ADOT would also likely defer \$155.5 million in planned bonds, which would account for \$540.4 million in projects.

### **Arizona - Gilbert – Postponed Legislative/Ballot Initiatives**

(4/20/2020): Local officials have decided to postpone a November ballot measure that would have raised \$465 million for infrastructure investment, according to a recent news [article](#).

### **California – Revenue Update**

(5/14/2020): The Governor's revised [budget](#) says that while in the "immediate term, Caltrans will accelerate projects to achieve cost savings," revenues generated by motor fuel taxes are expected to decline by \$1.8 billion between FY 2021 and FY 2025.

### **California – Bay Area – Postponed Legislative/Ballot Initiatives**

(3/17/2020): Given the recent developments related to the COVID-19 pandemic, proponents of a Bay Area one-cent sales tax say they will not push for a vote to include the measure on the November 2020 ballot, according to a recent [news article](#). The measure would have raised over \$100 billion for projects over the next 40 years. Approval from 2/3 of the California State legislature and the Governor's signature by the end of June would have been required to move forward.

### **California – Bay Area Rapid Transit (BART)– Project Delays & Cancelations**

(5/1/2020): BART plans to delay \$92.3 million in FY 2021 planned spending from their Allocations program, which supports capital rehabilitation work, priority capital projects, station and access projects and purchases of vehicles and supplies, according to the FY 2021 preliminary budget [memo](#).

Overall, BART is forecasting a decline of \$360.4 million in operating revenue in FY 2021, compared to last year. This will be partially offset with emergency support from the CARES Act and by deferring a rail car purchase, resulting in an expected total decline of \$32.4 million in expected revenues.

### **California – Los Angeles County – Revenue Update**

(6/29/2020): The county's revised [budget](#) anticipates transportation-related revenue shortfalls of \$66.2 million for several special trust funds that support the Public Works department and capital works. This includes the Road Fund, revenues from Proposition C, Measure M and Measure R.

### **California – LA Metro – Revenue Update**

(5/26/2020): LA Metro is facing a decline of \$1.8 billion in various revenue sources in FY 2020, according to a [report](#) by the agency CEO at the May Board of Directors meeting. This includes a decrease in sales tax revenue, tolls and fare revenue.

### **California – Port of Oakland – Revenue Update**

(6/29/2020): The Port of Oakland approved a budget for FY 2021 that will reduce spending by \$81.1 million compared to last year, according to a [press release](#) by the Board. Citing the economic impact of COVID-19, the approved budget is \$432.5 million compared to \$513.6 million in FY 2020.

### **California – Riverside County – Postponed Legislative/Ballot Initiatives**

(4/4/2020): The Riverside County Transportation Commission [voted](#) to delay putting a ½ cent sales tax measure on the November 2020 ballot. The extension of Measure A, the current ½ cent sales tax, would have raised between \$3 and \$6 billion over the next 30 years.

### **California – Sacramento County – Postponed Legislative/Ballot Initiatives**

(7/21/2020): Sacramento County officials have [canceled](#) plans to propose a transportation tax ballot to voters this November. The one-half-cent sales tax question sought to raise \$8 billion over 40 years for highways, streets, and transit. Officials cited concern about the pandemic and social unrest and said they plan to revisit the issue next year.

### **California – San Diego – Postponed Legislative/Ballot Initiatives**

(4/16/2020): The Board of Directors of San Diego's Metropolitan Transit System (MTS) [voted](#) to postpone efforts for a ½ cent sales tax on the November ballot. According to a list of projects in a proposed expenditure [plan](#), Elevate SD would have included a total of \$24.5 billion in spending over the next 50 years – including \$10 billion in capital improvements.

### **California – San Diego – Diversion of Revenue**

(4/15/2020): Because of the “sudden and sharp decline in revenue growth” the Mayor is [requesting](#) a diversion of \$29.4 million in from the city's Infrastructure Fund, which includes revenue from a 2016 ballot initiative. This revenue would help plug a budget deficit estimated to be between \$250 million and \$300 million.

## **California – Transportation Corridor Agencies – Revenue Update**

(7/6/2020): The agency that oversees toll roads in Orange County has [reported](#) revenue declines of nearly \$42 million between March and May. This includes toll collections on the San Joaquin Hills Toll Road and the Foothill/Eastern Toll Roads. The FY 2021 budgets for both roadways is \$86 million below FY 2020 planned expenditures.

## **Colorado – Revenue Update**

(4/21/2020): In a [report](#) to the Colorado Transportation Commission, CDOT estimated that the combined revenue decrease of motor fuel tax revenues, general fund revenues and other key funding sources could total as much as \$250 million for FY 2020 through FY 2023. The extent of project cuts will depend on the revenue situation.

## **Connecticut – Revenue Update**

(4/30/2020): Expected revenues to the Connecticut Special Trust Fund are expected to be over \$800 million lower over the next five years compared to consensus [estimates](#) that were made in January 2020. This includes revenues from a variety of sources, including the motor fuels tax, oil companies tax and the sales and use tax.

## **Connecticut – Greenwich – Project Delays & Cancellations**

(4/28/2020): The local Board of Estimate and Taxation cut \$4.9 million in road improvements as part of a \$24 billion reduction in the capital plan, according to a local [report](#). A bridge replacement project did remain in the plan- the \$3.5 million cost of the project will be reimbursed by the state.

## **Florida – Project Delays & Cancellations**

(6/30/2020): Governor Ron DeSantis [vetoed](#) over \$37 million in transportation-related projects and spending as part of \$1 billion in overall vetoed spending in the FY 2020-2021 budget. This included \$1.5 million in operational support for the Tampa Bay Area Regional Transit Authority, \$1 million for the Mutter Road Connection and \$1.3 million for the Hegener Drive extension on Port S.t Lucie. Overall, the FY 2020-2021 budget provide \$9.2 billion for the State Transportation Work Program, compared to \$9.7 billion in FY 2019-2020.

## **Florida – Revenue Update**

(8/11/2020): The Florida Office of Economic & Demographic Research estimates revenues to the State Transportation Trust Fund will be down by \$432.2 million in FY 2020-21 below original estimates made in January 2020. Revenues are expected to be down by over \$2 billion through FY 2028-29.

(7/23/2020): The Florida Office of Economic & Demographic Research [published](#) updated county and local fuel tax revenue estimates of \$1.1 billion for FY 2020-2021, a decline of 11 percent compared to \$1.3 billion in the original forecast.

## **Florida – Central Florida Expressway Authority– Revenue Update**

(6/1/2020): Total revenue collected by the Central Florida Expressway Authority was down by \$65.5 million below expectations in April 2020, according to the latest revenue [report](#). Revenues in March were down \$7.4 million.

## **Florida – Florida Turnpike – Revenue Update**

(5/7/2020) Florida Turnpike toll revenues are down \$28 million in March 2020 compared to revenues in March 2019, according to the latest [report](#) from the Florida Department of Transportation.

## **Florida – Hillsborough County – Postponed Legislative/Ballot Initiatives**

(4/6/2020): Hillsborough County has postponed a 1-cent sales tax measure that would have been on the November 2020 ballot, according to recent [news reports](#). Voters had approved the tax in 2018, but that measure has been tied up in the Florida Supreme Court. Local commissioners had planned to put a replacement measure on the ballot later this year. The measure would have raised about \$276 million per year.

## **Georgia – Project Delays & Cancellations**

(6/4/2020): Georgia will cut \$269.9 million for the DOT FY 2021 budget, according to an [article](#) detailing a presentation by Commissioner Russell McMurry to the Senate Appropriations Transportation Committee. This will include \$95.6 million in capital maintenance work, \$48 million in routine maintenance and \$97 million in half a dozen projects will be delayed. Meeting minutes from the session are not yet available.

## **Georgia – Henry County – Postponed Legislative/Ballot Initiatives**

(7/22/2020): Henry County commissioners voted on Tuesday night to [delay](#) a transportation SPLOST referendum that would have raised the local sales tax rate from seven percent to eight percent, funding transportation needs exclusively. No timetable has been set for the referendum, but at least one commissioner wished to delay the vote until November 2022. The measure was expected to raise over \$204 million over a five-year period.

## **Hawaii – Project Delays & Cancellations**

(4/9/2020): COVID-19 is causing delays to the final \$1.4 billion construction contract to finish the Honolulu Rail project, according to recent news [reports](#). According to Honolulu Authority for Rapid Transportation Executive Director Andrew Robins, the bidders have had difficulty finalizing their bids because of the disruption of the pandemic.

## **Idaho – Postponed Legislative/Ballot Initiatives**

(3/24/2020): Because of the uncertainty over COVID-19, Governor Brad Little [vetoed](#) a measure that would have doubled the current 1% state sales tax revenue used for roads. HB 325a would have increased the current amount from \$18 million to \$36 million a year. The revenue will stay in the General Fund. The Governor encouraged the Legislature to “pursue a comprehensive package when the state is facing a more positive economic outlook.”

## **Illinois – Revenue Update**

(5/12/2020): The Illinois Comptroller's monthly [data](#) on the Motor Fuel Tax fund in April 2020 indicates revenues are down by nearly \$13 million compared to April 2019. The Transportation Renewal Fund revenue, which began this fiscal year, was down by \$20 million compared to peak revenues earlier this year. Motor vehicle related revenues are down \$50 million compared to April 2019.

(4/20/2020): In a [letter](#) to their congressional delegation, the Illinois Department of Transportation noted that based on a decline in traffic levels of 50 percent it expects a 30 percent decline in revenues will cost the state \$2.8 billion.

## **Illinois – Regional Transportation Authority – Revenue Update**

(5/1/2020): Operating and regional sales tax revenues that support four regional transit authorities were down by \$276.3 million in through May 2020 compared to budgeted expectations, according to a [presentation](#) made to the RTA Board of Directors. RTA is responsible for the financial oversight, funding and planning for the Chicago Transit Authority, METRA and Pace Suburban Bus and Pace Americans with Disabilities Act Paratransit.

## **Illinois – Metra – Revenue Update**

(6/18/2020): The coronavirus will cost Metra \$605 million in foregone revenue through 2021, according to a recent news [article](#). The shortfall reflects decreased ridership. The comments were made at the June 17 board meeting.

## **Illinois – Tollway Authority – Revenue Update**

(6/16/2020): Toll revenue was down \$20.7 million between January and March 2020 compared to the what was budgeted, according to a quarterly financial [report](#) from the Tollway Authority.

## **Illinois – Mount Prospect – Project Delays**

(5/15/2020): Facing a significant revenue shortfall, Mount Prospect will save \$7 million through a combination of capital project delays and reduced operating expenses, according to a news [report](#). Some projects that will be put on hold include sidewalk repairs, bridge work and road improvements.

## **Indiana – Elkhart County – Project Delays**

(5/6/2020): Facing local revenue declines and anticipated cuts from state revenues, the Elkhart County Highway Department has but recently bid projects on hold, according to a recent news [article](#).

## **Iowa – Revenue Update**

(6/9/20): The state is expecting a shortfall of \$100 million in transportation-related revenues between now and October, according to a news [article](#) covering the recent Iowa Transportation Commission meeting that was held June 8. Minutes from the meeting are not yet available.

(3/31/2020): Facing a as much as a 40 percent decline in traffic volumes, Iowa DOT estimates revenues to the Road Use Tax Fund could be down 25 percent this year, according to a [memo](#) from the agency to local governments. Based on the timing of revenues, reduced allocations to Iowa DOT, cities and

counties from the fund will likely start in May. With an expected total of \$1.73 billion in revenue in FY 2020, a 25 percent decline would be \$431 million.

### **Kentucky – Project Delays & Cancellations**

(4/23/2020): The Kentucky Transportation Cabinet [announced](#) April 23 it will cancel monthly lettings in May and June. Based on Kentucky's annual program, lettings over those two months would likely have totaled \$83 million. The next scheduled letting will be July 24. The state is also [suspending work](#) on over 100 projects, which had a bid value of \$150 million.

### **Kentucky – Revenue Update**

(7/30/2020): With the fiscal year ending June 30, total [revenues](#) to the Road Fund were down \$60.3 million from expected revenues and \$74.6 million from FY 2019 levels. On a positive note, July State Road Fund revenues were nearly \$135 million, up from \$125.6 million in July 2019.

(5/22/2020): The Kentucky General Assembly Consensus Forecasting Group estimates that revenues to the Road Fund will be down between \$110 to \$162 million in FY 2020, according to the latest [report](#). This is in line with estimates from the Governor's office released earlier in the month (see below).

(5/4/2020): The Quarterly Economic & Revenue [report](#) is estimating a shortfall in the Kentucky Road Fund between \$116.4 million and \$194.6 million for FY 2020. The narrative noted that "much like the General Fund, the outlook for the Road Fund is highly correlated with the public health emergency."

### **Louisiana – Revenue Update**

(4/22/2020): The state is concerned about an estimated \$249 million shortfall in transportation revenues over the next 15 months, according to a [letter](#) from Louisiana DOT to their congressional delegation. Less revenue in the state Transportation Trust Fund would "jeopardize a substantial portion of our Federal share, resulting in a major disruption in our available funds." Some of the 236 highway and bridge projects planned for letting between April 2020 and July 2021 could be at risk.

### **Maine – Revenue Update**

(8/4/2020): The Maine Legislative Revenue Forecasting Committee released revised [estimates](#) for the Highway Fund on August 1. The forecast expects a revenue decline of \$18.1 million in FY 2020 and \$30.8 million in FY 2021. Further declines of \$30.5 million are expected in FY 2022 and FY 2023.

### **Maryland – Revenue Update**

(5/19/2020): The state Board of Public Works cut \$35 million in support for the Washington Metropolitan Area Transit Authority (WMATA) as part of \$120 million in FY 2020 spending reductions, according to a recent news [article](#). During the same [meeting](#), Maryland DOT said they expect a revenue shortfall of \$550 million in FY 2020 and between \$490 million and \$560 million in FY 2021. The minutes from the May [meeting](#) are not yet available.

(6/22/2020): As a result of declining revenue, local governments are preparing to cut or delay projects, according to a recent news [article](#).

### **Massachusetts – Logan Airport – Project Delays**

(6/18/2020): The Massachusetts Port Authority will scale back expansion plans at Logan Airport over the next five-years, according to a recent [article](#). The board voted to reduce the \$3 billion construction plan by \$1 billion.

### **Massachusetts – Project Delays**

(6/22/2020): The FY 2021 Capital Investment Plan (CIP) reduces planned spending by \$88.3 million compared to original estimates, according to a [presentation](#) to the MassDOT Board. The budget in part reflects a reduction in turnpike revenue and other pay-go capital sources of \$60.2 million for MassDOT and \$27.5 million for MBTA. While a few new projects were added to the plan, the updated CIP also delays the advertisement and scope of several highway and transit projects.

### **Massachusetts – Revenue Update**

(4/13/2020): In a [report](#) to the MassDOT Board of Directors, Secretary Stephanie Pollack reported that expected toll revenues will be down \$50.1 million this fiscal year.

### **Massachusetts – Falmouth – Project Delay**

(4/27/2020): The Falmouth Department of Public Works announced they will be delaying several projects because of revenue declines related to COVID-19, according to a news [article](#). This includes at least four repaving projects and an extension of a beach access road.

### **Minnesota – Revenue Update**

(7/20/2020): Toll revenues collected by the Minnesota MnPass program are down an average of \$417,000 a month, or 97 percent, according to a recent news [article](#).

(5/5/2020): The Minnesota Department of Transportation [reports](#) that their revenue estimates for the FY 2020-2021 biennium have been reduced by \$397 million, compared to their forecast in February.

### **Missouri – Revenue Update**

(4/14/2020): In a [letter of support](#) to members of Congress for additional federal funds to stabilize state transportation revenues, MoDOT said that a scenario with a 30 percent reduction in state transportation revenues would have an impact on capital projects and constructions. The agency noted that “approximately \$2.1 billion in federal funds would go unmatched by the loss of \$530 million in state funds for a total estimated construction awards reduction from an estimated \$4.9 billion (SFY 2021-2025) to \$2.3 billion. That is a reduction of approximately \$2.6 billion in contractor awards including no new awards in 2021 – 2023. Under this scenario, no funds would be available for consultant design work or to purchase right of way. To put this into perspective, that would equate to approximately 400 bridges and 20,000 lane miles of Missouri roadways NOT being repaired that are in our current plan.”

### **Michigan – Ann Arbor – Project Delays & Cancellations**

(5/11/2020): The city is planning to cut \$3.7 million in transportation projects and spending to address expected budget shortfalls, according to a [presentation](#) to the City Council by the Interim City



Administrator. The city will save \$1.6 million by delaying a planned bridge project and another \$1.6 million by reducing General Fund capital projects for other infrastructure work.

### **Michigan – Houghton – Project Delays & Cancellations**

(6/16/2020): The city is projecting a 20 percent decline in revenues from the state, according to an [article](#) on the budget approved by the City Council.

### **Michigan – Royal Oak – Project Delays & Cancellations**

(4/13/2020): The Royal Oak City Commission has [cancelled](#) the spring 2021 sidewalk program and all road projects, with the exception of one funded by the Michigan Department of Transportation.

### **Michigan – Saint Clair County – Project Delays & Cancellations**

(4/15/2020): The county road commission [plans](#) to cut seven transportation projects amid the economic uncertainty caused by the COVID-19 pandemic. The projects, valued at \$3.16 million, were supported by the local roads fund and did not include state funds.

### **Minnesota – Moorehead – Project Delays & Cancellations**

(4/13/2020): City officials proceeded with one road project but delayed a second project due to growing concern over the financial impact of COVID-19, according to a recent [news article](#). Assistant City Engineer Tom Trowbridge expressed concern that if they delay the project, the state will likely reallocate the \$1.8 million in funds, resulting in even more delays to completing the project.

### **Mississippi – Project Delays & Cancellations**

(4/23/2020): The Mississippi Transportation Commission [announced](#) it will temporarily delay bidding state-funded pavement projects.

### **Missouri – Project Delays & Cancellations**

(4/19/2020): With traffic volumes down more than 30 percent, MoDOT has delayed five projects valued at \$45 million, according to an [article](#) in the News Tribune.

### **Nevada – Project Delays & Cancellations**

(6/8/2020): The Nevada DOT Board of Directors approved project delays of \$58.4 million at their monthly [meeting](#) on June 8. The Nevada DOT plans to delay \$23.5 million in projects this fiscal year. Presented with three different options, the Board voted to delay an additional nine projects valued at \$34.9 million.

### **Nevada – Revenue Update**

(6/8/2020): In a memo to the Nevada DOT Board of Directors for their June 8 [meeting](#), the Nevada DOT estimates that State Highway Fund revenues will be down \$63 million in FY 2020 and \$80 million in FY 2021, for a total of \$143 million.

## **Nevada – Diversion of Funds**

(7/15/2020): The state will transfer \$71.4 million from the highway trust fund to help with a \$1.2 billion General Fund deficit, according to a recent news [article](#) on the Legislature’s budget negotiations. This will be partially offset by \$38 million in federal aid and \$15 million in eliminated projects and furloughs.

## **New Hampshire – Revenue Update**

(5/7/2020): The New Hampshire Ways and Means Committee is [estimating](#) revenues to the Highway Fund will be down \$40.5 million – including \$19.5 million in FY 2020 and \$21 million in FY 2021.

## **New Jersey – Revenue Update**

(5/22/2020): Major revenue sources for transportation funds, including the Petroleum Products Gross Receipts Tax and the Motor Fuel Tax, are expected to be down in FY 2020 and FY 2021 compared to original estimates, according to recent budget financial [report](#) released by the Governor’s office. Combined revenues are expected to be down \$234.4 million in FY 2020 and \$274 million in FY 2021.

## **New Jersey – NJ Turnpike, Garden State Parkway – Revenue Update**

(4/28/2020): With traffic volumes down sharply, toll revenues in March and April were down \$115.7 compared to last year, according to the most recent [reports](#) on the NJ Turnpike and Garden State Parkway.

## **New Mexico – Revenue Update**

(6/22/2020): The state legislature reduced General Fund appropriations for major road projects by \$45 million, according to an analysis of [HB 1](#), the FY 2021 budget legislation approved in special session. Additional solvency measures cut \$75 million in unencumbered General Fund allocations for transportation projects that were approved in FY 2019. The same bill authorized \$75 million in transportation bonds for the DOT to offset the “funds swept.”

## **New Mexico – Legislative Veto**

(3/11/2020): New Mexico Governor Michelle Lujan Grisham [vetoed](#) a road funding bill that would have provided \$49.5 million for 216 projects. Concerns over revenues because of the pandemic as well as falling oil prices contributed to the uncertainty.

## **Port Authority of New York & New Jersey – Revenue Update**

(5/21/2020): In a recent [board meeting](#), the agency’s Executive Director Rick Cotton said revenue declines over the next 24 months are expected to reach \$3 billion.

## **New York City – Project Delays & Cancellations**

(5/12/2020): The FY 2021 city [budget](#) reduces Department of Transportation capital spending on highways, roads, bridges and sidewalks by \$489 million over the next four years, compared to the original plan. The Capital Commitment Plan, which is a five-year spending plan, has been revised downward. Some of the projects impacted include the Manhattan Bridge Reconstruction, bridge painting, improvements to highway structures across the city and the reconstruction of Jewel Street in

Brooklyn. The Department of Transportation's program for Roadway Repair, Maintenance and Inspection was also cut by \$42 million.

(4/27/20): New York City is not awarding any new roadway, pedestrian, bus or bike infrastructure projects, with the exception of emergency work, for the next few months.

### **New York City – MTA – Project Delays & Cancellations**

(6/24/2020): The Metropolitan Transit Authority has put a 60-day hold on new capital commitments but continues to move forward on projects under construction. An update to the MTA Capital Program Oversight Committee on June 24 outlined 13 projects valued at \$1.4 billion that have not been committed because of the moratorium on new projects. There are seven major projects valued at \$250 million that were underway where the pace of construction has slowed substantially.

### **New York City – MTA – Revenue Update**

(6/24/2020): A financial report to the MTA Board estimates that fare and toll revenues will be down by \$7.75 billion in 2020 and \$6.55 billion in 2021. Even with \$4 billion in Federal CARES Act funding, the agency is expected to face a budget gap of \$10.3 billion over the two-year period.

### **North Carolina – Revenue Update**

(5/27/2020): Revenues to the North Carolina Highway Fund and Highway Trust Fund are expected to be down \$774 million, according to a joint statement for General Assembly leaders. The forecast was provided by the General Assembly's Fiscal Research Division.

### **North Carolina – Project Delays & Cancellations**

(4/23/2020): The NCDOT is facing a \$300 million budget shortfall for the fiscal year ending June 30, 2020, according to a release from the agency. As a result, all but 50 major projects scheduled to start in the next 12 months will be delayed. These projects are funded by GARVEE bonds, BUILD NC bonds and federal grants. Over 100 projects valued at \$1.6 billion will be delayed.

### **North Carolina – Greensboro MPO – Project Delays & Cancellations**

(5/13/2020): The Greensboro MPO voted to delay \$71 million in construction projects because of the uncertainty over revenues and state funding, according to a recent news article. Projects have been pushed back as long as five years, and included some widening work, airport projects and interstate interchange improvements.

### **North Carolina – Raleigh – Project Delays & Cancellations**

(5/19/2020): Facing significant revenue shortfalls, the city will cut or delay three major projects valued at nearly \$19 million, including the widening of Leesville Road (part B) and the Peace Street streetscape project. The FY 2021 proposed budget also notes that declining sales tax revenue will impact future transit capital projects in the city.

### **North Dakota – Revenue Update**

(7/17/2020): Lower oil and gas tax revenue means that funds that would have been used for infrastructure projects through Operation Prairie Dog will not be available, according to a recent news

article. Revenues are below the trigger point to provide revenue for three key infrastructure funds. A bill passed by the legislature last year would have provided \$250 million from oil and gas tax revenue for the municipal Infrastructure Fund, the County and Township Infrastructure Fund and the Airport Infrastructure Fund.

### **Ohio – Revenue Update**

(5/6/2020): Facing a decline in transportation related revenues, the Ohio Department of Transportation's (ODOT) budget will be cut by \$71 million in FY 2020, according to a recent news [article](#). This decrease is outside of the \$775 million in General Fund budget cuts recently announced by Governor Mike DeWine. A [letter](#) from the Ohio DOT announced General Fund cuts to transportation of \$6.7 million. A separate [article](#) noted that ODOT expects to distribute \$86 million less to local governments.

### **Ohio – Ohio Turnpike Revenue – Update**

(5/2020): Total April revenue for the Ohio Turnpike was down \$10.2 million compared to April 2019, according to the latest [report](#). Year-to-date, revenue is down nearly \$14 million.

### **Ohio – Project Delays & Cancellations**

(3/25/2020): In a [notice](#) to the industry, ODOT said it made the decision to defer two projects from the FY 2020 Major New Construction Program to the first half of FY 2021. This included the Interstate 70/71 project in downtown Columbus (valued at \$114 million) and phase 5B of the I-75 widening project at I-74 (\$70 million).

### **Ohio – Akron – Project Delays & Cancellations**

(5/13/2020): The city will cut its road program by one-third, according to a recent news [article](#). This includes dropping many residential streets from its resurfacing program. Last year the city spent \$7 million on road projects. This year's road construction budget will be reduced to \$4.5 million.

### **Ohio – North Royalton – Project Delays & Cancellations**

(5/11/2020): The city will reduce road spending by \$1 million to address budget concerns, according to a recent news [article](#). The city will repave three streets instead of the planned seven roads.

### **Oklahoma – Diversion of Revenues**

(5/14/2020): The Oklahoma State Legislature overrode a veto from the Governor on the FY 2021 budget [agreement](#) that will transfer \$360 million from the Department of Transportation's Rebuilding Oklahoma Access and Drivers Safety (ROADS) fund the Department of Education over FY 2021-FY 2022. In addition, the [budget](#) includes \$200 million in bonds for the Oklahoma Capitol Improvement Authority for construction projects.

### **Oregon – Revenue Update**

(7/15/2020): July revenue [estimates](#) from the Oregon DOT have been revised downward from the April release. Transportation revenues are expected to decline by an additional \$104 million over the next

four budget cycles from earlier estimates. This brings the total expected revenue decline to over \$309.4 million from October 2019 estimates.

(5/7/2020): April 2020 revenue [estimates](#) from the Oregon DOT indicate that despite tax increases in January 2020, transportation related revenues are expected to decline by \$130.4 million in FY 2020. The total impact over the next four budget cycles could be as much as \$205.4 million.

### **Oregon – Bend City – Postponed Legislative/Ballot Initiatives**

(3/18/20): The Bend City Council [removed](#) a \$190 million transportation bond from the May 2020 primary ballot.

### **Oregon – Pendleton – Postponed Legislative/Ballot Initiatives**

(3/27/2020): The *Save Our Streets* campaign, led by Pendleton city councilors and the Mayor, decided to [postpone](#) their campaign supporting a four-cent local gas tax increase to support road construction and maintenance. The measure, which would have raised an additional \$1 million per year, will remain on the ballot. Mayor John Turner recognized that the situation was confusing, but “but we want voters to understand that we no longer endorse or support the fuel tax at this time.”

### **Oregon – Portland – Revenue Update**

(4/16/2020) The Portland Bureau of Transportation estimates a revenue gap of \$23.2 million in FY 2020 and \$55.8 million in FY 2021, according to a recent [presentation](#) at the April meeting of the agency’s Bureau and Budget Advisory Committee. To address the shortfall, the agency is considering a hiring freeze, furloughs, borrowing from the Transportation Reserve Fund and reducing programs and projects.

### **Pennsylvania – Project Delays & Cancellations**

(6/30/2020): PennDOT was originally planning to award projects valued at \$2.2 billion in 2020, but have revised that down to \$1.8 billion or \$1.9 billion in road work, according to a recent news [article](#).

(5/8/2020): PennDOT has announced they will cancel seven state-funded resurfacing projects, valued at \$29 million, that had been bid but not awarded, according to a [communication](#) from the Associated Pennsylvania Constructors. An additional 19 advertised projects, valued at \$63 million, will be removed from the letting schedule.

This is after construction work on most of the highway and bridge projects that were “put on pause” in March resumed. The Governor originally [suspended](#) transportation construction activity March 17. PennDOT [announced](#) March 23 that 61 emergency and critical highway and bridge projects would reopen. Additional projects were announced April 20 and 27.

### **Pennsylvania – Revenue Update**

(5/26/2020): Total transportation revenues to the state Motor License Fund are forecasted to be down by \$105 million in FY 2020, according to a recent [report](#) by the Independent Fiscal Office. The report noted that PennDOT said the projected shortfall could “result in the cancellation of many large projects.”

(5/2/2020): PennDOT said that revenues from the liquid fuels tax receipts, a source of revenue for the state's highway and bridge program, were down \$50 million in March, according to an [article](#). Revenues were \$270 million compared to an average of \$320 million a month.

(5/1/2020): In a [letter](#) to their congressional delegation, PennDOT estimates that state transportation related revenues will decline by as much as \$1 billion because of the COVID-19 pandemic. They note that "this estimate is difficult to calculate and could be greatly reduced, or increased, depending on the duration of the impact." The revenue losses are from gas and diesel fuel taxes, licensing and registration fees, sales tax, vehicle rental and lease fees and lottery proceeds.

### **Pennsylvania – Pennsylvania Turnpike Commission - Revenue Update**

(6/15/2020): IN testimony before the Pennsylvania Senate's Labor and Industry and Transportation Committees, Pennsylvania Turnpike CEO Mark Compton estimated that toll revenues would decline by more than \$100 million in FY 2020. The Turnpike's FY 2021 capital budget has been reduced by \$147 million, a reduction of 24 percent.

(5/2020): Toll revenues in April 2020 were down by \$57.6 million compared to April 2019, compared to the latest revenue [report](#). This is a decrease of nearly 50 percent.

### **Pennsylvania – Pittsburgh Airport – Project Delays & Cancellations**

(3/27/2020): The \$1.1 billion modernization of Pittsburgh Airport has been postponed, according to a recent [news article](#). Work had stopped under the state-wide orders to halt all construction activity. However, because of the economic uncertainty related to COVID-19, the Allegheny County Airport Authority has said construction of the \$1.1 billion new terminal will likely be delayed.

### **South Carolina – Revenue Update**

(5/21/2020): South Carolina state transportation revenues are expected to be down by nearly \$78 million in FY 2020, according to the latest [update](#) from South Carolina DOT to the state Transportation Commission. Revenues may be down as much as \$140 million in FY 2021.

### **South Dakota – Revenue Update**

(4/23/2020): South Dakota motor fuel revenue tax collections could be down as much as 40 percent, according to [comments](#) made by State Transportation Secretary Darin Bergquist to the state Transportation Commission. Combined with other revenue declines, this would translate into \$10 million less per month for transportation. Usually the state highway fund receives an average of \$15 million per month from the motor-fuel tax.

### **Tennessee – Revenue Update**

(7/13/2020): Highway Fund revenues were down by nearly \$11 million from budgeted estimates in June, according to the latest [release](#) from the Tennessee Department of Finance and Administration. Revenues were down \$27 million in May and \$12.8 million in April.

## **Tennessee – Germantown - Project Delays & Cancellations**

(7/8/2020): The town will cut \$4.8 million in capital improvement programs, including several road projects and improvements, amid declining revenues, according to a recent news [article](#).

## **Texas – Revenue Update**

(7/20/2020): State revenues to the State Highway Fund are expected to be down \$527 million in FY 2020 and \$2.2 billion in FY 2021, compared to original estimates made in October 2019. The updated certification revenue [estimate](#) includes revenues from motor fuel taxes, the severance tax, sales tax allocation and other fees.

## **Texas – San Antonio - Postponed Legislative/Ballot Initiative**

(5/4/2020): San Antonio Mayor announced the delay of a ballot measure that would redirect a 1/8-cent sales tax to support the city's mass transit program, according to a recent news [article](#). The program, known as Via Reimagined, would have supported \$1.3 billion in projects over the next decade.

## **Texas – North Texas Tollway Authority – Revenue Update**

(4/1/2020): Toll revenues in March were \$55 million, according to the most recent financial [report](#) from the authority. This was below budgeted revenue of \$73.3 million.

## **Utah – Revenue Update**

(5/11/2020): The May consensus revenue estimates from the Governor's Office of Management and Budget, the Legislative Fiscal Analyst's Office and the Tax Commission provide an updated [forecast](#) for the Utah Transportation Trust Fund. Compared to estimates from February 2020, revenues to the fund could be down as much as \$168 million in FY 2020 and FY 2021. Year to date, revenues to the Transportation Trust Fund are \$512 million, five percent below expected revenues.

## **Vermont – Project Delays & Cancellations**

(4/12/2020): Most projects under construction or planned for the 2020 construction season were ordered shutdown by the Vermont Secretary of Transportation. A recent news article estimated the value of the program to be \$200 million. There are currently six construction projects on the [schedule](#) to be bid in May.

## **Vermont – Revenue Update**

(4/29/2020): An [update](#) from the Vermont Joint Fiscal Office estimates that Transportation Fund revenues will be down \$44.4 million for FY 2020, compared to estimates from January 2020. The fund is expected to bring in \$243 million in FY 2020 and \$239 in FY 2021.

## **Virginia/MD/DC – Metropolitan Washington Airports Authority – Revenue Update**

(6/30/2020): Revenues on the Dulles Corridor are down by \$26.8 million through May compared to last year, according to a recent financial [report](#) from the agency. Total airport revenues through April were down \$50.3 million below budget.

## **Virginia – Northern Virginia Transportation Commission - Project Delays & Cancellations**

(7/20/2020): The Board of NVTC approved a six-year [plan](#) for FY 2020-2025 that supports \$539 million for 21 projects. This is down from 44 projects supported in the previous plan six-year plan, published in 2018, valued at \$1.285 billion. Funding for the plan is dependent on a series of regional sales taxes and fees in Northern Virginia. Overall, the commission expects revenues to be down by \$240 million as a result of COVID-19.

(5/7/2020): The Northern Virginia Transportation Commission [announced](#) it will put a “pause” on the fourth round of funding for the Commuter Choice program on the I-66 corridor. NVTC had anticipated \$25 million in toll revenues to support the two-year program in FY 2021 and FY 2022. There were 14 projects being considered for funding.

## **Washington – Revenue Update**

(5/19/2020): Washington toll revenues were down by \$20.6 million in March and April FY 2020 compared to the same time period last year, according to an [update](#) from Washington DOT to the Washington State Transportation Commission in May.

## **Washington – Project Delays & Cancellations**

(4/6/2020): The [order](#) to stop work on most state transportation construction projects is extended until May 4, according to a notice published by Washington State DOT. In addition to [suspending](#) work on 65 highway and bridge construction projects and most maintenance activities, the state has also reduced Amtrak service, deferred new hires and maintained the winter schedule for ferry service. It expects the lost in transportation-related revenue will be as much as \$100 million per month.

## **Washington – Port of Seattle – Project Delays & Cancellations**

(4/28/2020): The Port of Seattle commission [voted](#) to cut over \$70 million from the capital improvement plan after significant reductions in revenue from the COVID-19 pandemic. Projects impacted include port terminal and airport construction work.

## **West Virginia - Project Delays & Cancellations**

(5/8/2020): The West Virginia Department of Highways has indefinitely postponed the \$20 million spring paving program, according to comments made by Deputy Highways Commissioner Jimmy Wriston to Contractors Association of West Virginia (CAWV). [CAWV](#) posted the information in their weekly news update.

## **West Virginia – Revenue Update**

(5/1/2020): Revenue into the West Virginia State Road Fund were down by \$38.4 million compared to original estimates, according to the latest [report](#) by the State Budget Office. Year to date, total revenues are down by \$39.3 million.

## **Wisconsin – Revenue Update**

(5/27/2020): In an [interview](#) Wisconsin DOT Secretary Craig Thompson estimates that state transportation revenues will be down by \$80 million in FY 2020. He said that the declines had been



offset by \$100 million in agency savings, and the situation will not impact 371 state highway and bridge projects planned for this construction season.

### **Wyoming - Project Delays & Cancellations**

(7/16/2020): The state will delay 11 projects in an effort to fill a budget shortfall, according to a news [release](#) from the DOT. The projects are valued at \$437.5 million.